**Market Notice**

**Date: 24 August 2012**

**Subject:** Tap Issue

***(NEDBANK LIMITED –“NBK3A”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED,** with effect from 27 August 2012 under a **Domestic Medium Term Note Programme** dated **15 December 2003**.

**INSTRUMENT TYPE: Fixed**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding R**

**Tap Amount** R 511,000,000.00

**Total Amount Following Tap Issue** R 1,273,000,000.00

**Bond Code** NBK3A

**Nominal Issued** R 511,000,000.00

**Coupon** 11.39%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 September 2019

**Books Close** 4 March, 4 September

**Interest Date(s)** 9 March, 9 September

**Last Day to Register** 3 March, 3 September

**Issue Date** 27 August 2012

**Interest Commencement Date** 9 September 2009

**First Interest Date** 9 March 2010

**ISIN No.** ZAG000071408

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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